

## **Sterwyn Financial: Overview of Services**

Sterwyn Financial offers compassionate, professional daily money management and financial clarity services for:

- Solo Aged & Retirees
- Adult Children of Aging Parents
- Fiduciaries & Estate Executors
- Recently Divorced Individuals
- Small Business Owners

### Core Services:

- Bill pay & subscription tracking
- Document organization & record keeping
- Monthly summaries and check-ins
- Coordination with fiduciaries, attorneys, or CPAs
- Post-divorce financial clarity and transitions
- Small business financial workflow and support

Serving Tucson and clients across Arizona. Virtual services available nationwide.